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Echo International Holdings Group Limited

毅高（國際）控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8218)

(1) SUPPLEMENTAL AGREEMENT OF THE MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF THE TARGET COMPANY INVOLVING ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE AND (2) FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements dated 12 December 2017, 15 December 2017, 31 January 2018, 28 March 2018 and 27 April 2018 of Echo International Holdings Group Limited (the “**Company**”) in relation to the acquisition of the Target Company (collectively, the “**Announcements**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

(1) THE SUPPLEMENTAL AGREEMENT

As stated in the announcement dated 12 December 2017, the Long Stop Date for the fulfillment of all the conditions precedent under the SPA is 30 June 2018 (or such other date as may be agreed by the Vendor and the Company in writing).

The Board announces that on 28 June 2018 (after trading hours), the Vendor and the Company entered into a supplemental agreement to the SPA (the “**Supplemental Agreement**”), pursuant to which the Vendor and the Company agreed to extend the Long Stop Date to 28 September 2018 (or such other date as may be agreed by the Vendor and the Company in writing). Save as aforesaid, all other terms and conditions of the SPA shall remain unchanged.

(2) FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, a circular containing (the “**Circular**”), amongst other things, (i) further information on the Target Company, the SPA and the transactions contemplated hereunder, including the issue of the Consideration Shares under the Specific Mandate; (ii) the financial information of the Target Group; (iii) the unaudited pro forma financial information of the Group; (iv) further details of the proposed grant of the Specific Mandate; and (v) the notice of the EGM, in accordance with the requirements under the GEM Listing Rules, is expected to be despatched to the Shareholders on or before 30 June 2018.

As additional time is required for the Company to finalise the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 31 July 2018.

By order of the Board
Echo International Holdings Group Limited
Cheng Yeuk Hung
Executive Director

Hong Kong, 28 June 2018

As at the date of this announcement, the executive Directors are Mr. Lo Yan Yee, Ms. Cheng Yeuk Hung, Ms. Zhou Jia Lin, and Mr. Leung Kwok Kuen, Jacob, the non-executive Director is Mr. Chan Chun Kit, and the independent non-executive Directors are Mr. Lam Wai Yuen, Mr. Cheung Chin Wa, Angus and Ms. Zhou Ying.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.echogroup.com.hk.