

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: ECHO INTERNATIONAL HOLDINGS GROUP LIMITED

Stock code (ordinary shares): 8218

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 7 July 2020

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 11 October 2013

Name of Sponsor(s): Tanrich Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors

Mr. Lo Yan Yee

Ms. Cheng Yeuk Hung

Mr. Tansri Saridju Benui

Ms. Chan Wan Shan Sandra

Independent non-executive directors

Mr. Leung Yu Tung Stanley

Mr. Tsui Chun Shing

Mr. Lee Kwok Po

Name(s) of substantial shareholder(s): N/A
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name(s) of company(ies) listed on GEM or N/A
the Main Board of the Stock Exchange within
the same group as the Company:

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Financial year end date: 31 March

Registered address: Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: Room 3207A, 32/F.
Cable TV Tower
9 Hoi Shing Road
Tsuen Wan
Hong Kong

Web-site address (if applicable): <http://www.echogroup.com.hk>

Share registrar: **Principal share registrar and transfer office**
SMP Partners (Cayman) Limited
Royal Bank House – 3rd Floor
24 Shedden Road
P.O. Box 1586
Grand Cayman KY1-1110
Cayman Islands

Hong Kong branch share registrar and transfer office
Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: HLB Hodgson Impey Cheng Limited
Certified Public Accountants
31/F., Gloucester Tower
The Landmark
11 Pedder Street
Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is an established EMS provider in Hong Kong with its principal business of providing integrated manufacturing services which include design verification, sourcing and procurement, manufacturing, assembling, testing and inspection, packaging and after-sales services to its branded customers. The Company also operates catering business in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 1,020,000,000

Par value of ordinary shares in issue: HK\$0.0025

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share options

Date of grant: 27 September 2013

Number of share options outstanding: 80,000,000

Number of shares issuable: 80,000,000

Exercise price: HK\$0.15

Exercisable period: 11 October 2016 to 11 October 2023

Convertible Bonds

On 23 January 2018, 7% five-year unlisted convertible bonds in the principal amount of HK\$10,000,000 were issued by the Company to various places pursuant to the placing agreement dated 5 January 2018 entered into between the Company and the placing agent. Based on the initial conversion price of HK\$0.197 per conversion share, a maximum number of 50,761,421 ordinary shares of HK\$0.0025 each may fall to be allotted and issued upon exercise of the convertible rights attached to the convertible bonds in full. As at the date hereof, HK\$10,000,000 of the convertible bonds remain outstanding.

On 20 August 2018, 7% five-year unlisted convertible bonds in the principal amount of HK\$13,000,000 were issued by the Company to various places pursuant to the placing agreement dated 24 July 2018 entered into between the Company and the placing agent. Based on the initial conversion price of HK\$0.106 per conversion share, a maximum number of 122,641,509 ordinary shares of HK\$0.0025 each may fall to be allotted and issued upon exercise of the convertible rights attached to the convertible bonds in full. As at the date hereof, HK\$13,000,000 of the convertible bonds remain outstanding.

On 6 August 2019, 7% five-year unlisted convertible bonds in the principal amount of HK\$9,408,000 were issued by the Company to various places pursuant to the placing agreement dated 11 July 2019 entered into between the Company and the placing agent. Based on the initial conversion price of HK\$0.049 per conversion share, a maximum number of 192,000,000 ordinary shares of HK\$0.0025 each may fall to be allotted and issued upon exercise of the convertible rights attached to the convertible bonds in full. As at the date hereof, HK\$9,408,000 of the convertible bonds remain outstanding.

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On 7 July 2020, 7% five-year unlisted convertible bonds in the principal amount of HK\$4,640,000 were issued by the Company to various places pursuant to the placing agreement dated 11 June 2020 entered into between the Company and the placing agent. Based on the initial conversion price of HK\$0.0232 per conversion share, a maximum number of 200,000,000 ordinary shares of HK\$0.0025 each may fall to be allotted and issued upon exercise of the convertible rights attached to the convertible bonds in full. As at the date hereof, HK\$4,640,000 of the convertible bonds remain outstanding.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Lo Yan Yee

Tsui Chun Shing

Cheng Yeuk Hung

Lee Kwok Po

Tansri Saridju Benui

Leung Yu Tung Stanley

Chan Wan Shan Sandra

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*

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- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*